


DFK

Systeme hoher Sicherheit und Qualität  
Universität Bremen, WS 2017/2018



## Lecture 06:

# Formal Modeling with OCL

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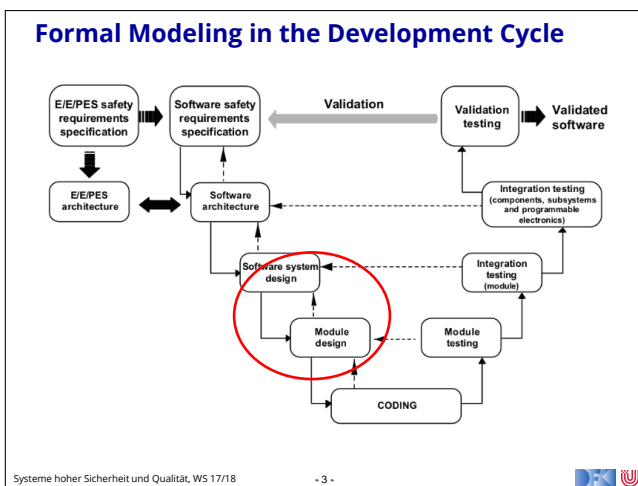
mit Folien v. Bernhard Beckert (KIT)

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## Where are we?

- ▶ 01: Concepts of Quality
- ▶ 02: Legal Requirements: Norms and Standards
- ▶ 03: The Software Development Process
- ▶ 04: Hazard Analysis
- ▶ 05: High-Level Design with SysML
- ▶ 06: Formal Modelling with OCL
- ▶ 07: Testing
- ▶ 08: Static Program Analysis
- ▶ 09-10: Software Verification
- ▶ 11-12: Model Checking
- ▶ 13: Conclusions

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## What is OCL?

- ▶ OCL is the **Object Constraint Language**.
- ▶ What is OCL?
  - ▶ „A formal language used to describe expressions on UML models. These expressions typically specify invariant conditions that must hold for the system being modeled or queries over objects described in a model.“ (OCL standard, §7)
- ▶ Why OCL?
  - ▶ „A UML diagram, such as a class diagram, is typically not refined enough to provide all the relevant aspects of a specification. There is, among other things, a need to describe additional constraints about the objects in the model.“ (OCL standard, §7.1)

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## Characteristics of the OCL

- ▶ OCL is a pure **specification language**
  - ▶ OCL expressions do not have side effects
- ▶ OCL is **not** a programming language.
  - ▶ Expressions are not executable (though some may be)
- ▶ OCL is **typed** language
  - ▶ Each expression has type; all expressions must be well-typed
  - ▶ Types are classes, defined by class diagrams

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## Usage of the OCL

- ▶ as a query language
- ▶ to specify invariants on classes and types in the class
- ▶ to specify type invariant for Stereotypes
- ▶ to describe pre- and post conditions on Operations and Methods
- ▶ to describe guards
- ▶ to specify target (sets) for messages and actions
- ▶ to specify constraints on operations
- ▶ to specify derivation rules for attributes for any expression over a UML model.

(OCL standard, §7.1.1)

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## OCL by Example

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## Why is SysML not enough?

```

classDiagram
    class Person {
        name: string
        age: Integer
        +<<query>>
        getName(): string
        birthday() Integer
        setAge(newAge: Integer) Integer
    }
    class Vehicle {
        Color: Color
    }
    class Car
    class Bike
    class Color {
        <<enumeration>>
        black
        white
        red
    }
    Person "1" -- "0..*" Vehicle : owner
    Vehicle <|-- Car
    Vehicle <|-- Bike
  
```

What about requirements like:

- ▶ The minimal age of car owners
- ▶ The maximal number of cars (of a specific color) owned
- ▶ The maximal number of owners of a car

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## OCL Basics

- ▶ The language is **typed**: each expression has a type.
- ▶ Multiple-valued logic (true, false, undefined).
- ▶ Expressions always live in a **context**:
  - ▶ **Invariants** on classes, interfaces, types.

```
context Class
  inv Name: expr
```

- ▶ **Pre/postconditions** on operations or methods

```
context Type :: op(a1: Type, ..., an: Type) : Type
  pre Name: expr
  post Name: expr
```

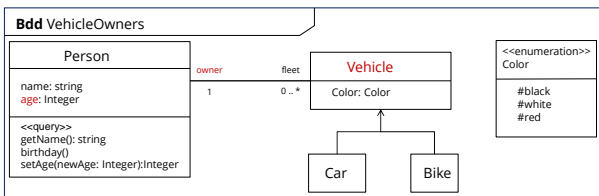


## OCL Types

- ▶ Basic types:
  - ▶ Boolean, Integer, Real, String
  - ▶ OclAny, OclType, OclVoid, OclInvalid
- ▶ Collection types:
  - ▶ Sequences, Bag, OrderedSet, Set
- ▶ Model types



## Invariants of Classes



“A vehicle owner must be at least 18 years old”

```
context Vehicle
  inv: self.owner.age >= 18
```



## Basic types and operations

- ▶ Integer ( $\mathbb{Z}$ ) OCL-Std. §11.5.2
- ▶ Real ( $\mathbb{R}$ ) OCL-Std. §11.5.1
  - ▶ Integer is a subclass of Real
  - ▶ round, floor from Real to Integer
- ▶ String (Zeichenketten) OCL-Std. §11.5.3
  - ▶ substring, toReal, toInteger, characters, etc.
- ▶ Boolean (Wahrheitswerte) OCL-Std. §11.5.4
  - ▶ or, xor, and, implies
  - ▶ Relationen auf Real, Integer, String



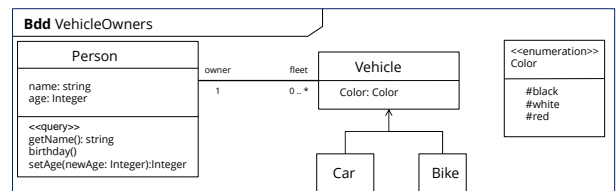
## Collection Types

Sequence, Bag, OrderedSet, Set OCL-Std. §11.6, §11.7

- ▶ Operations on all collections:
  - ▶ size, includes, count, isEmpty, flatten
  - ▶ Collections are always „flattened”
- ▶ Set
  - ▶ union, intersection
- ▶ Bag
  - ▶ union, intersection, count
- ▶ Sequence
  - ▶ first, last, reverse, prepend, append



## Collections



“Nobody has more than 3 vehicles”

```
context Person
  Inv: self.fleet->size <= 3
```



## Collection Types: Quantification

We can quantify over collections: OCL-Std. §11.9.1

- ▶ Universal quantification :
 

```
coll->forall(elem: Type| expr[elem]) : Boolean
```
- ▶ Existential quantification:
 

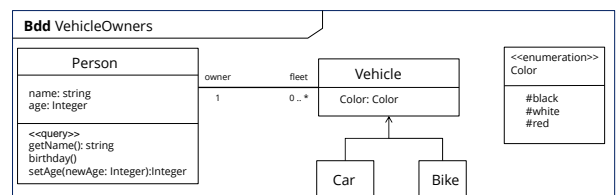
```
coll->exists(elem: Type| expr[elem]) : Boolean
```
- ▶ Comprehension operator:
 

```
coll->select(elem: Type| expr[elem]) : Coll[Type]
```

where `expr` is an expression of type Boolean.



## Universal Quantification



“All vehicles of a person are black”

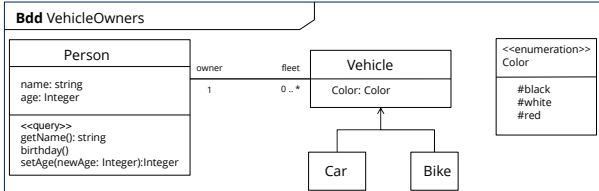
```
context Person
  inv: self.fleet->forall(v | v.color = #black)
```

“No person has more than three black vehicles”

```
context Person
  inv: self.fleet->select(v | v.color = #black)->size <= 3
```



## Universal Quantification



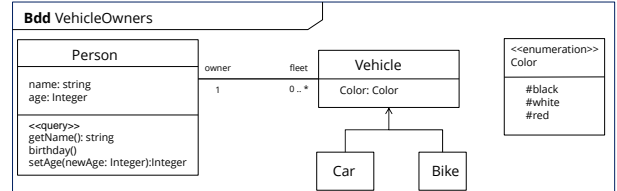
"A person younger than 18 owns no cars"

```

context Person
inv: self.age < 18 implies
    self.fleet -> forall(v | not v.ocllsKindOf(Car))
    
```



## Existential Quantification



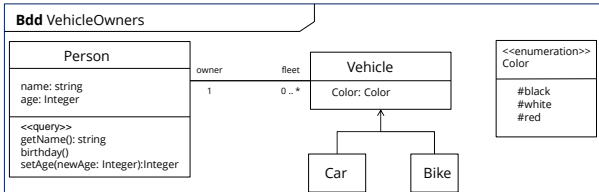
"There is a red car"

```

context Car
inv: Car.allInstances()->exists(c | c.color=#red)
    
```



## Pre/Post Conditions



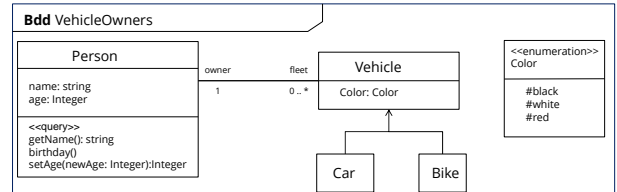
"If `setAge(a)` is called with a non-negative argument `a`, then `a` becomes the new value of the attribute `age`."

```

context Person::setAge(a: int)
pre: a >= 0
post: self.age = a
    
```



## Pre/Post Conditions



"Calling `birthday()` increments the age of a person by 1."

```

context Person::birthday()
post: self.age = self.age@pre + 1
    
```

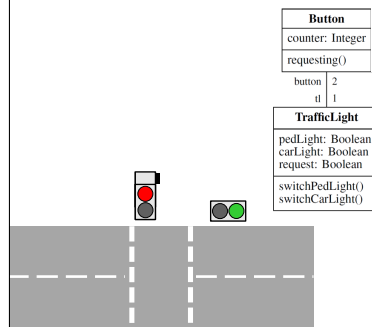


## Modelling Dynamic Aspects

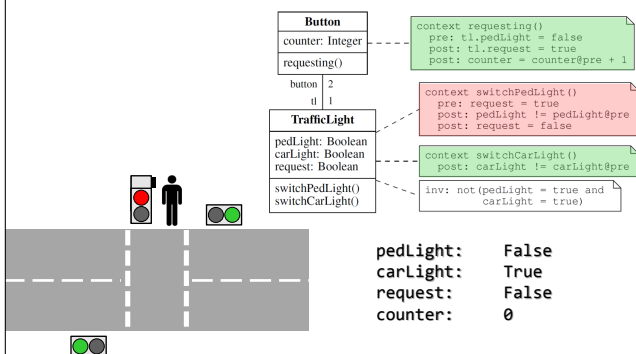
- Block diagrams model the **static structure** of the system: classes, attributes and the type of the operations. The possible **system states** are all instances of these model types.
- Invariants and pre/post conditions can be used to model the **dynamic aspects** of the system. In particular, they model all possible **state transitions** between the system states.
- An operation can become **active** (there is a state transition emanating from it) if the invariant holds, and the precondition holds. If there are no active state transitions, the system is **deadlocked**.
  - Deadlocks must be avoided.



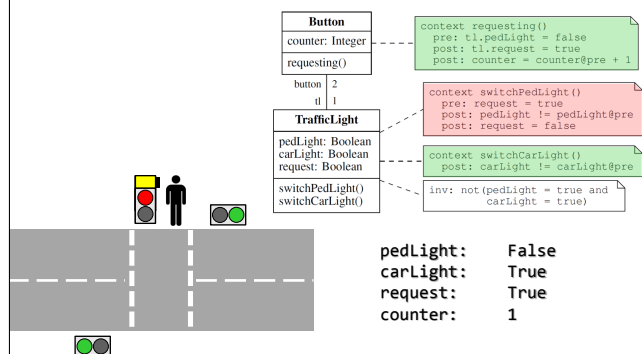
## Example: The Traffic Light



## Example: The Traffic Light



## Example: The Traffic Light



### Example: The Traffic Light

```

classDiagram
    class Button {
        counter: Integer
        requesting()
    }
    class TrafficLight {
        pedLight: Boolean
        carLight: Boolean
        request: Boolean
        switchPedLight()
        switchCarLight()
    }
    Button --> TrafficLight
    
```

```

context requesting()
pre: tl.pedLight = false
post: tl.request = true
post: counter = counter@pre + 1

context switchPedLight()
pre: request = true
post: pedLight != pedLight@pre
post: request = false

context switchCarLight()
post: carLight != carLight@pre

inv: not (pedLight = true and
carLight = true)
    
```

pedLight: False  
 carLight: False  
 request: True  
 counter: 1

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### Example: The Traffic Light

```

classDiagram
    class Button {
        counter: Integer
        requesting()
    }
    class TrafficLight {
        pedLight: Boolean
        carLight: Boolean
        request: Boolean
        switchPedLight()
        switchCarLight()
    }
    Button --> TrafficLight
    
```

```

context requesting()
pre: tl.pedLight = false
post: tl.request = true
post: counter = counter@pre + 1

context switchPedLight()
pre: request = true
post: pedLight != pedLight@pre
post: request = false

context switchCarLight()
post: carLight != carLight@pre

inv: not (pedLight = true and
carLight = true)
    
```

pedLight: True  
 carLight: False  
 request: False  
 counter: 1

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## OCL Details

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### Model types

- Model types are given by
  - Attributes,
  - Operations, and
  - Associations of the model
- Navigation along the association
  - If cardinality is 1, type is of target type **T**
  - Otherwise, it is **Set (T)**
- User-defined operations in expressions have to be **stateless** (stereotype <<query>>)

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### Collection Types: Iterators

- Quantifiers are a special case of iterators.
  - Think of *all/any* in Haskell defined via *foldr*
- All iterators defined via *iterate* OCL-Std. §7.6.6
 

```

coll->iterate(elem: Type, acc: T = initial_expr
| expr[elem, acc]) : Coll[T]
            
```

 where *expr* of type *T* denotes a function on *elem* and *acc*

```

c.iterate(e: T, acc: T = v) = {
  acc = v;
  for (Enumeration e = c.elements(); e.hasMoreElements(); {
    acc = expr[e, acc];
    e = e.nextElement();
  }
  return acc;
}
            
```

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### Collection Types: Iterators

```

classDiagram
    class Person {
        name: string
        age: Integer
        <<query>>
        getName(): string
        birthday()
        setAge(newAge: Integer): Integer
    }
    class Vehicle {
        Color: Color
    }
    class Car
    class Bike
    Person "1" -- "0..*" Vehicle : owner
    Vehicle <|-- Car
    Vehicle <|-- Bike
    
```

```

<<enumeration>>
Color
#black
#white
#red
            
```

"A person owns at most 3 black vehicles"

```

context Person
inv: self.fleet->iterate(v; acc: Integer = 0
| if (v.color = #black)
then acc + 1 else acc
endif ) <= 3
            
```

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### Undefinedness in OCL

- Each domain of a basic type has two values denoting "**undefinedness**": OCL-Std §A.2.1.1
  - null* or  $\epsilon$  stands for "undefined", e.g. if an attribute value has not been set or is not defined (Type **OclVoid**)
  - invalid* or  $\perp$  stands for "invalid" and signals an error in the evaluation of an expression (e.g. division by 0, or application of a partial function) (Type **OclInvalid**)
  - As subtypes: **OclInvalid**  $\subseteq$  **OclVoid**  $\subseteq$  all other types
- Undefinedness is **propagated**.
  - In other words, all operations are **strict**: „an *invalid* or *null* operand causes an *invalid* result“.

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### The OCL Logic

- Exceptions to strictness:
  - Boolean operators (see below)
  - Case distinction
  - Test on definedness: **oclIsUndefined** with
 
$$oclIsUndefined(e) = \begin{cases} true & \text{if } e = \perp \vee e = null \\ false & \text{otherwise} \end{cases}$$
- The domain type for **Boolean** also contains null and invalid.
  - The resulting logic is **four-valued**.
  - It is a **Kleene-Logic**:  $A \rightarrow B \equiv \neg A \vee B$
  - Boolean operators (**and**, **or**, **implies**, **xor**) are **non-strict on both sides**.
  - But equality (like all other relations) is strict:  $\perp = \perp$  is  $\perp$

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## OCL Boolean Operators: Truth Table

$b_1$	$b_2$	$b_1$ and $b_2$	$b_1$ or $b_2$	$b_1$ xor $b_2$	$b_1$ implies $b_2$	not $b_1$
false	false	false	false	false	true	true
false	true	false	true	true	true	true
true	false	false	true	true	false	false
true	true	true	true	false	true	false
false	$\epsilon$	false	$\epsilon$	$\epsilon$	true	true
true	$\epsilon$	$\epsilon$	true	$\epsilon$	$\epsilon$	false
false	$\perp$	false	$\perp$	$\perp$	true	true
true	$\perp$	$\perp$	true	$\perp$	$\perp$	false
$\epsilon$	false	false	$\epsilon$	$\epsilon$	$\epsilon$	$\epsilon$
$\epsilon$	true	$\epsilon$	true	$\epsilon$	true	$\epsilon$
$\epsilon$	$\epsilon$	$\epsilon$	$\epsilon$	$\epsilon$	$\epsilon$	$\epsilon$
$\epsilon$	$\perp$	$\perp$	$\perp$	$\perp$	$\perp$	$\epsilon$
$\perp$	false	false	$\perp$	$\perp$	$\perp$	$\perp$
$\perp$	true	$\perp$	true	$\perp$	true	$\perp$
$\perp$	$\perp$ or $\epsilon$	$\perp$	$\perp$	$\perp$	$\perp$	$\perp$

▶ Legend:  $\perp$  is *invalid*,  $\epsilon$  is *null*.

OCL-Std.SA .2.1.3, Table A.2



## OCL Style Guide

- ▶ Avoid **complex** navigation („Loose coupling“).
  - ▶ Otherwise changes in models break OCL constraints.
- ▶ Always choose **adequate context**.
- ▶ „Use of **allInstances ()** is **discouraged**“
- ▶ Split up invariants if possible.
- ▶ Consider defining **auxiliary operations** if expressions become too complex.



## Summary

- ▶ OCL is a typed, state-free specification language which allows us to denote constraints on models.
- ▶ We can define or models much more precise.
  - ▶ Ideally: no more natural language needed.
- ▶ OCL is part of the more „academic“ side of UML/SysML.
  - ▶ Tool support is not great, some tools ignore OCL, most tools at least type-check OCL, hardly any do proofs.
- ▶ However, in critical system development, the kind of specification that OCL allows is **essential**.
- ▶ Try yourself: USE – Tool <http://useocl.sourceforge.net>  
 Martin Gogolla, Fabian Büttner, and Mark Richters. [USE: A UML-Based Specification Environment for Validating UML and OCL](#). Science of Computer Programming, 69:27-34, 2007.

