



Lecture 06:

Formal Modeling with OCL

Christoph Lüth, Dieter Hutter, Jan Peleska

mit Folien v. Bernhard Beckert (KIT)

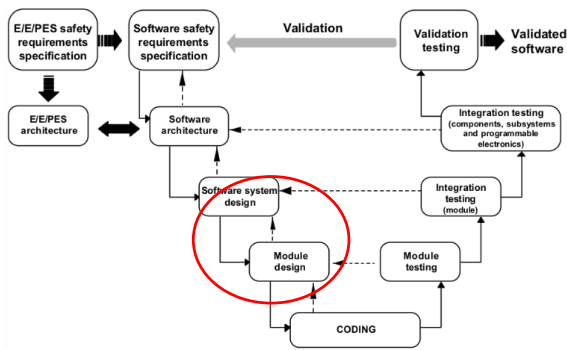


Where are we?

- ▶ 01: Concepts of Quality
- ▶ 02: Legal Requirements: Norms and Standards
- ▶ 03: The Software Development Process
- ▶ 04: Hazard Analysis
- ▶ 05: High-Level Design with SysML
- ▶ 06: Formal Modelling with OCL
- ▶ 07: Testing
- ▶ 08: Static Program Analysis
- ▶ 09-10: Software Verification
- ▶ 11-12: Model Checking
- ▶ 13: Conclusions



Formal Modeling in the Development Cycle



What is OCL?

- ▶ OCL is the **Object Constraint Language**.
 - ▶ Standardized by OMG actual version is OCL 2.4
 - ▶ Available at <https://www.omg.org/spec/OCL/>
- ▶ What is OCL?
 - ▶ „A formal language used to describe expressions on UML models. These expressions typically specify invariant conditions that must hold for the system being modeled or queries over objects described in a model.“ (OCL standard, §7)
- ▶ Why OCL?
 - ▶ „A UML diagram, such as a class diagram, is typically not refined enough to provide all the relevant aspects of a specification. There is, among other things, a need to describe additional constraints about the objects in the model.“ (OCL standard, §7.1)



Characteristics of the OCL

- ▶ OCL is a pure **specification language**
 - ▶ OCL expressions do not have side effects
- ▶ OCL is **not** a programming language.
 - ▶ Expressions are not executable (though some may be)
- ▶ OCL is **typed** language
 - ▶ Each expression has a type; all expressions must be well-typed
 - ▶ Types are classes, defined by class diagrams



Usage of the OCL

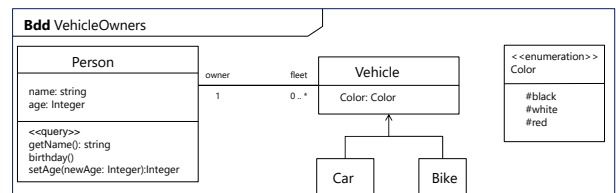
- ▶ as a query language
- ▶ to specify invariants on classes and types in the class
- ▶ to specify type invariant for Stereotypes
- ▶ to describe pre- and post conditions on Operations and Methods
- ▶ to describe guards
- ▶ to specify target (sets) for messages and actions
- ▶ to specify constraints on operations
- ▶ to specify derivation rules for attributes for any expression over a UML model.

(OCL standard, §7.1.1)



OCL by Example

Why is SysML not enough?



What about requirements like:

- ▶ The minimal age of car owners
- ▶ The maximal number of cars (of a specific color) owned
- ▶ The maximal number of owners of a car



OCL Basics

- ▶ The language is **typed**: each expression has a type.
- ▶ Multiple-valued logic (true, false, undefined).
- ▶ Expressions always live in a **context**:
 - ▶ **Invariants** on classes, interfaces, types.

```
context Class
  inv Name: expr
```

- ▶ **Pre/postconditions** on operations or methods

```
context Class :: op(a1: Type, ..., an: Type) : Type
  pre Name: expr
  post Name: expr
```



OCL Types

- ▶ Basic types:

- ▶ Boolean, Integer, Real, String
- ▶ OclAny – Enthält alle Typen
- ▶ OclVoid – In allen Typen enthalten, nur eine Instanz null
- ▶ OclInvalid – Fehlerwert (nur eine Instanz invalid)

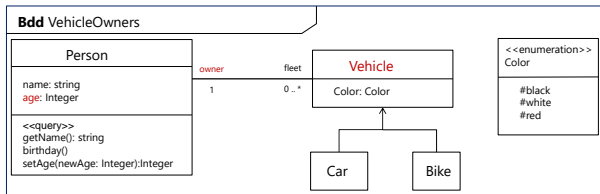
- ▶ Collection types:

- ▶ Sequences, Bag, OrderedSet, Set

- ▶ Model types



Invariants of Classes



"A vehicle owner must be at least 18 years old"

```
context Vehicle
  inv: self.owner.age >= 18
```



Basic types and operations

- ▶ Integer (\mathbb{Z}) OCL-Std. §11.5.2
- ▶ Real (\mathbb{R}) OCL-Std. §11.5.1
 - ▶ Integer is a subclass of Real
 - ▶ round, floor from Real to Integer
- ▶ String (Zeichenketten) OCL-Std. §11.5.3
 - ▶ substring, toReal, toInteger, characters, etc.
- ▶ Boolean (Wahrheitswerte) OCL-Std. §11.5.4
 - ▶ or, xor, and, implies
 - ▶ Relationen auf Real, Integer, String



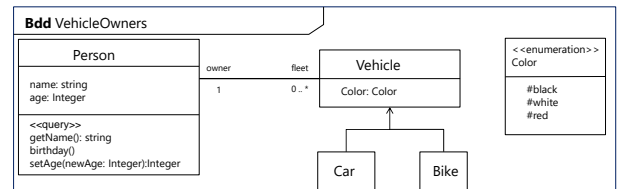
Collection Types

Sequence, Bag, OrderedSet, Set OCL-Std. §11.6, §11.7

- ▶ Operations on all collections:
 - ▶ size, includes, count, isEmpty, flatten
 - ▶ Collections are always „flattened“
 - ▶ Syntax: collection->operation(...)
- ▶ Set, OrderedSet
 - ▶ union, intersection
- ▶ Bag
 - ▶ union, intersection, count
- ▶ Sequence (lists)
 - ▶ first, last, reverse, prepend, append



Collections



"Nobody has more than 3 vehicles"

```
context Person
  Inv: self.fleet->size <= 3
```



Collection Types: Quantification

We can quantify over collections: OCL-Std. §11.9.1

- ▶ Universal quantification :

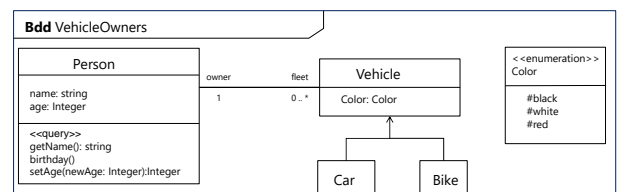

```
coll->forall(elem: Type | expr{elem}) : Boolean
```
 - ▶ Existential quantification:


```
coll->exists(elem: Type | expr{elem}) : Boolean
```
 - ▶ Comprehension operator:


```
coll->select(elem: Type | expr{elem}) : Coll[Type]
```
- where `expr` is an expression of type Boolean.



Universal Quantification



"All vehicles of a person are black"

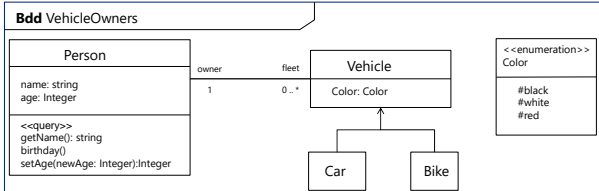
```
context Person
  inv: self.fleet->forall(v | v.color = #black)
```

"No person has more than three black vehicles"

```
context Person
  inv: self.fleet->select(v | v.color = #black)->size <= 3
```



Universal Quantification

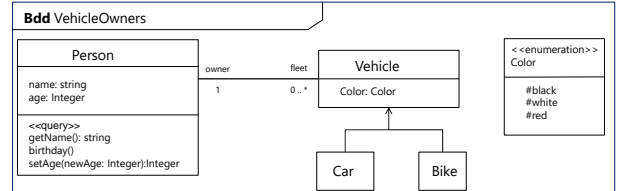


"A person younger than 18 owns no cars"

```

context Person
inv: self.age < 18 implies
    self.fleet -> forall(v | not v.oclIsKindOf(Car))
  
```

Existential Quantification

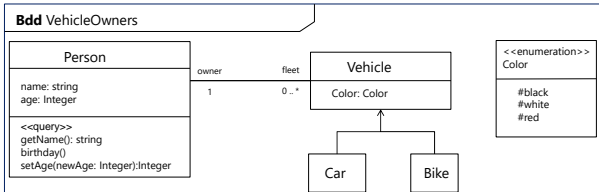


"There is a red car"

```

context Car
inv: Car.allInstances()->exists(c | c.color=#red)
  
```

Pre/Post Conditions

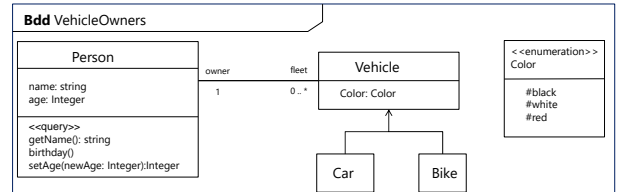


"If `setAge(a)` is called with a non-negative argument `a`, then `a` becomes the new value of the attribute `age`."

```

context Person::setAge(a:int)
pre: a >= 0
post: self.age = a
  
```

Pre/Post Conditions



"Calling `birthday()` increments the age of a person by 1."

```

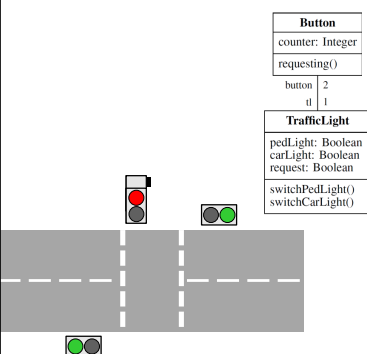
context Person::birthday()
post: self.age = self.age@pre + 1
  
```

Dynamic Aspects

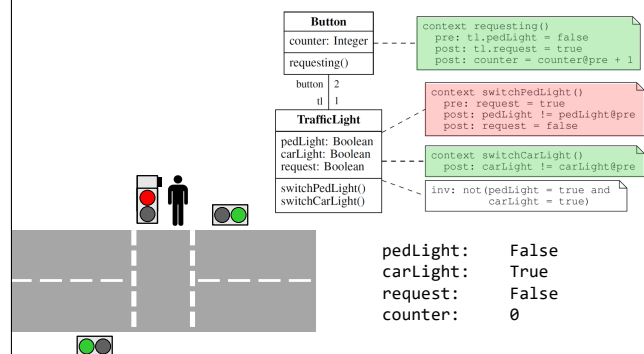
Modelling Dynamic Aspects

- ▶ Block diagrams model the **static structure** of the system: classes, attributes and the type of the operations. The possible **system states** are all instances of these model types.
- ▶ Invariants and pre/post conditions can be used to model the **dynamic aspects** of the system. In particular, they model all possible **state transitions** between the system states.
- ▶ An operation can become **active** (there is a state transition emanating from it) if the invariant holds, and the precondition holds. If there are no active state transitions, the system is **deadlocked**.
 - ▶ *Deadlocks should be avoided.*

Example: The Traffic Light



Example: The Traffic Light



Example: The Traffic Light

```

class Button
  counter: Integer
  requesting()
  button 2
  tl 1

class TrafficLight
  pedLight: Boolean
  carLight: Boolean
  request: Boolean
  switchPedLight()
  switchCarLight()
  
```

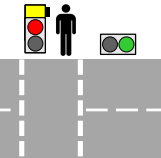
```

context requesting()
pre: tl.pedLight = false
post: tl.request = true
post: counter = counter@pre + 1

context switchPedLight()
pre: request = true
post: pedLight != pedLight@pre
post: request = false

context switchCarLight()
post: carLight != carLight@pre

inv: not (pedLight = true and carLight = true)
  
```



```

pedLight: False
carLight: True
request: True
counter: 1
  
```

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Example: The Traffic Light

```

class Button
  counter: Integer
  requesting()
  button 2
  tl 1

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  pedLight: Boolean
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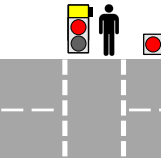
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pre: request = true
post: pedLight != pedLight@pre
post: request = false

context switchCarLight()
post: carLight != carLight@pre

inv: not (pedLight = true and carLight = true)
  
```



```

pedLight: False
carLight: False
request: True
counter: 1
  
```

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Example: The Traffic Light

Deadlock

```

class Button
  counter: Integer
  requesting()
  button 2
  tl 1

class TrafficLight
  pedLight: Boolean
  carLight: Boolean
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  switchPedLight()
  switchCarLight()
  
```

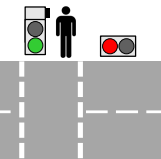
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pre: tl.pedLight = false
post: tl.request = true
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pre: request = true
post: pedLight != pedLight@pre
post: request = false

context switchCarLight()
post: carLight != carLight@pre

inv: not (pedLight = true and carLight = true)
  
```



```

pedLight: True
carLight: False
request: False
counter: 1
  
```

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OCL Details

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Model types

- Model types are given by
 - Attributes,
 - Operations, and
 - Associations of the model
- Navigation along the association
 - If cardinality is 1, type is of target type τ
 - Otherwise, it is **Set** (τ)
- User-defined operations in expressions have to be **stateless** (stereotype <<query>>)

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Collection Types: Iterators

- Quantifiers are a special case of iterators.
 - Think of *all/any* in Haskell defined via fold
- All iterators defined via **iterate**

OCL-Std. §7.6.6

```

coll->iterate(elem: T; acc: T2 = initial_expr
  | expr(elem, acc)) : T2
  
```

where *expr* of type *T* denotes a function on *elem* and *acc*

```

c.iterate(e: T, acc: T2 = v) = {
  acc = v;
  for (Enumeration e = c.elements(); e.hasMoreElements();) {
    acc = expr[e, acc];
    e = e.nextElement();
  }
  return acc;
}
  
```

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Collection Types: Iterators

```

class Person
  name: string
  age: Integer
  <<query>>
  getName(): string
  birthday()
  setAge(newAge: Integer): Integer

class Vehicle
  Color: Color
  <<enumeration>>
  Color
  #black
  #white
  #red

class Car
class Bike
  
```

"A person owns at most 3 black vehicles"

```

context Person
inv: self.fleet->iterate(v; acc: Integer = 0
  | if (v.color = #black)
    then acc + 1 else acc
  endif ) <= 3
  
```

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Undefinedness in OCL

- Each domain of a basic type has two values denoting "**undefinedness**":
 - OCL-Std §A.2.1.1
 - null* or ϵ stands for "undefined", e.g. if an attribute value has not been set or is not defined (Type **Ocl1Void**)
 - invalid* or \perp stands for "invalid" and signals an error in the evaluation of an expression (e.g. division by 0, or application of a partial function) (Type **Ocl1Invalid**)
 - As subtypes: **Ocl1Invalid** \subseteq **Ocl1Void** \subseteq all other types
- Undefinedness is **propagated**.
 - In other words, all operations are **strict**: „an *invalid* or *null* operand causes an *invalid* result“.

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The OCL Logic

▶ Exceptions to strictness:

- ▶ Boolean operators (see below)
- ▶ Case distinction
- ▶ Test on definedness: `oclIsUndefined` with

$$oclIsUndefined(e) = \begin{cases} true & \text{if } e = \perp \vee e = null \\ false & \text{otherwise} \end{cases}$$

▶ The domain type for `Boolean` also contains null and invalid.

- ▶ The resulting logic is **four-valued**.
- ▶ It is a **Kleene-Logic**: $A \rightarrow B \equiv \neg A \vee B$
- ▶ Boolean operators (**and**, **or**, **implies**, **xor**) are **non-strict on both sides**.
- ▶ But equality (like all other relations) is strict: $\perp = \perp$ is \perp



OCL Boolean Operators: Truth Table

b_1	b_2	b_1 and b_2	b_1 or b_2	b_1 xor b_2	b_1 implies b_2	not b_1
false	false	false	false	false	true	true
false	true	false	true	true	true	true
true	false	false	true	true	false	false
true	true	true	true	false	true	false
false	ε	false	ε	ε	true	true
true	ε	ε	true	ε	ε	false
false	\perp	false	\perp	\perp	true	true
true	\perp	\perp	true	\perp	\perp	false
ε	false	false	ε	ε	ε	ε
ε	true	ε	true	ε	true	ε
ε	ε	ε	ε	ε	ε	ε
ε	\perp	\perp	\perp	\perp	\perp	ε
\perp	false	false	\perp	\perp	\perp	\perp
\perp	true	\perp	true	\perp	true	\perp
\perp	\perp or ε	\perp	\perp	\perp	\perp	\perp

▶ Legend: \perp is *invalid*, ε is *null*.

OCL-Std §A .2.1.3, Table A.2



OCL Style Guide

- ▶ Avoid **complex** navigation („Loose coupling“).
 - ▶ Otherwise changes in models break OCL constraints.
- ▶ Always choose **adequate context**.
- ▶ „Use of `allInstances()` is **discouraged**“
- ▶ Split up invariants if possible.
- ▶ Consider defining **auxiliary operations** if expressions become too complex.



Summary

- ▶ OCL is a typed, state-free specification language which allows us to denote constraints on models.
- ▶ We can define or models much more precise.
 - ▶ Ideally: no more natural language needed.
- ▶ OCL is part of the more „academic“ side of UML/SysML.
 - ▶ Tool support is not great, some tools ignore OCL, most tools at least type-check OCL, hardly any do proofs.
- ▶ However, in critical system development, the kind of specification that OCL allows is **essential**.
- ▶ Try it yourself: USE – Tool <http://useocl.sourceforge.net>
 Martin Gogolla, Fabian Büttner, and Mark Richters. *USE: A UML-Based Specification Environment for Validating UML and OCL*. Science of Computer Programming, 69:27-34, 2007.

